

NETWORTH STATEMENT

Date:

ASSETS

TYPE	SGD (\$)	(%)
<i>Savings Account</i>		
<i>Fixed Deposit Account</i>		
<i>Joint Account</i>		
<i>Life Insurance Cash Values(estimated)</i>		
<i>Equities (Stocks and Shares)</i>		
<i>Fixed Income Securities (ie. Bonds)</i>		
<i>Unit Trusts / Funds (Cash)</i>		
Property		
SRS		
CPF-OA		
CPF-SA		
Medisave		
CPF-OA Investments		
CPF-SA Investments		
TOTAL ASSET		

LIABILITIES

TYPE	SGD (\$)	(%)
Home Mortgage (Owner-Occupied)		
Home Mortgage (Investment)		
Car Loan		
Business		
Other Loans (ie. Personal Loan)		
TOTAL LIABILITIES		

Monthly Fixed Expenses:

Basic Liquidity Ratio: Months

Standby Liquidity Ratio: Months

Net Worth:

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